



ENTERED
12/02/2014

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Case No. 13-37200
	§	
GOLDKING HOLDINGS, LLC, <i>et al.</i> , ¹	§	
	§	
Debtors,	§	Chapter 11
	§	(Jointly Administered)
	§	

GOLDKING ONSHORE OPERATING, LLC,
GOLDKING RESOURCES, LLC,
AND GOLDKING HOLDINGS, LLC,

Plaintiffs,

v.

LEONARD C. TALLERINE, JR.,
GOLDKING ENERGY CORPORATION,
GOLDKING ENERGY PARTNERS I, LP,
GOLDKING ENERGY PARTNERS, II, LLC,
GOLDKING CAPITAL
MANAGEMENT, LLC, RETA
WELLWOOD D/B/A
VERMILLION CONTRACTING CO.,
DENNA RAMSEY AND
PAUL CULOTTA

Defendants.

Adv. Proc. No. 14-03144
(Removed from the 61st Judicial
District Court, Harris County, Texas)

AGREED FINAL JUDGMENT AGAINST LEONARD C. TALLERINE, JR.
(Refers to Docket No. 65)

This Agreed Final Judgment GRANTS final judgment against Leonard C. Tallerine, Jr.,
in favor of WCX Energy, LLC, as follows:

¹ The Debtors, together with the last four digits of each Debtor's federal tax identification number, are: Goldking Holdings, LLC (2614); Goldking Onshore Operating, LLC (2653); and Goldking Resources, LLC (2682). The mailing address for the Debtors is 777 Walker Street, Suite 2500, Houston, TX 77002.

1. Agreed Final Judgment is entered in favor of WCX against Leonard C. Tallerine, Jr., in the total amount of \$400,000.00.
2. Leonard C. Tallerine, Jr., is to make payments to WCX in the total amount of \$400,000.00 (the "Settlement Payment") in accordance with the following payment schedule: (a) He shall make the first payment of \$150,000.00 to WCX no later than the earlier of (i) December 1, 2014, or (ii) the day on which the order by the this Court approving the Settlement Agreement becomes final; (b) He shall make the second payment of \$50,000.00 to WCX no later than December 31, 2014; (c) He shall make the third payment of \$100,000.00 to WCX no later than December 1, 2015; and (d) He shall make the fourth payment of \$100,000.00 to WCX no later than December 1, 2016.
3. Each payment shall be made by Leonard C. Tallerine, Jr., on or before the date set forth above, via wire transfer to the account specified by WCX in a written communication in care of to his counsel as identified in the Settlement Agreement.
4. If Leonard C. Tallerine, Jr., fails to any make payment as set forth above, WCX is authorized to take necessary action, as permitted by law, to execute and collect on this Agreed Final Judgment.
5. Leonard C. Tallerine, Jr., or any of his agents or assigns are prohibited and ENJOINED from encumbering, transferring, lienning, hypothecating, pledging, or assigning assets except for any financing or transfer that generates the funds necessary to pay WCX pursuant to the Settlement Agreement.
6. Each Settling Party bears its own costs and attorneys' fees incurred through the date of entry of Agreed Final Judgment herein.
7. This is an Agreed Final Judgment as to Leonard C. Tallerine, Jr.

Signed: December 02, 2014.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

AGREED AS TO FORM:

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